

BENCHCRAFTED

CLASSIC TAIL VISE Assembly & Installation Instructions

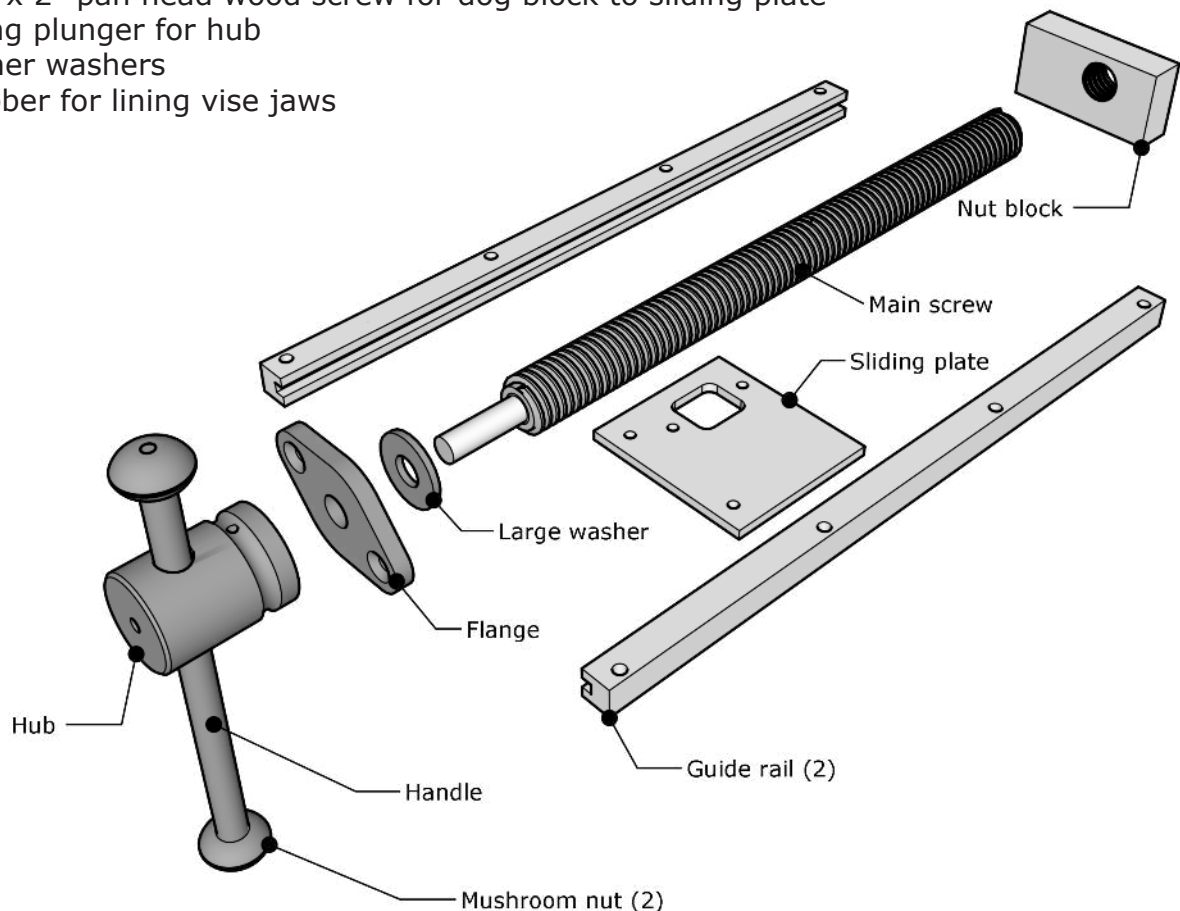
version Oct. 2018

Package Contents

Not pictured:

Qty Description

- (1) Groove pin
- (8) #12 x 3" flat head wood screws for guide rails
- (2) 5/16-18 x 4" flat head machine screws for flange
- (2) ea. lock nuts and flat washers for above
- (2) 5/16-18 x 3/4" button head machine screw
- (2) 1/4" x 2" pan head wood screw for dog block to sliding plate
- (1) spring plunger for hub
- (2) leather washers
- (1) Crubber for lining vise jaws



! READ ME FIRST !

Read and understand these instructions **completely and thoroughly** before starting the installation or cutting into your bench project. Confirm all template measurements with your vise and a ruler before installation. Only begin installation once you have the vise in your shop.

! ATTENTION !

Make sure when printing the templates that you turn off your printer's page scaling function. Then use the 1" scale on the templates and a ruler to confirm that the template is actual size.

UNPACKING YOUR VISE

Some parts, especially the rails and nut block, are heavy. Be careful as you unpack and handle them. Also be aware that although we make every effort to ease all edges, being machined parts you may encounter a sharp edge or burr. If you do, ease it with some fine abrasive paper or a fine file. Some components will have a rust preventative oil applied. You can remove this oil before installing the vise. Wipe it off with a clean paper towel, followed by a clean towel with a bit of mineral spirits. This will leave a light film of oil on the parts that will help prevent rust and keep the parts moving smoothly. Dispose of oily rags in the proper way.

IMPORTANT NOTE ABOUT CRUBBER

Effective September 2021

Due to raw material shortages, Crubber is temporarily unavailable.

As of September 2021 all vises will include suede leather instead of Crubber.

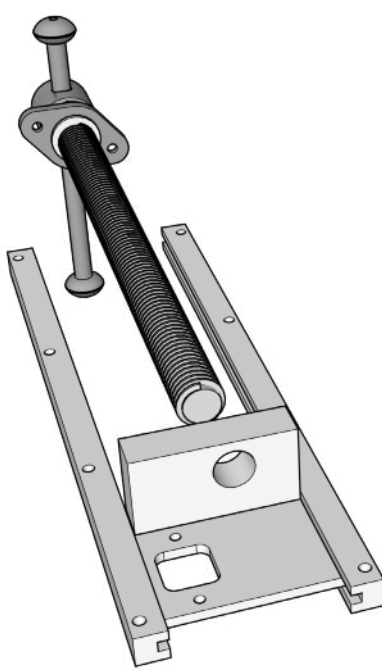
We've left all references to Crubber in these instructions for those that purchased their vises before the shortage.

For those who received suede with your vise, you can treat the suede exactly like Crubber. The suede pieces can be installed in exactly the same way as the Crubber, using the same glues. Any mention of Crubber in these instructions applies directly to suede, whether it be in installation method or function.

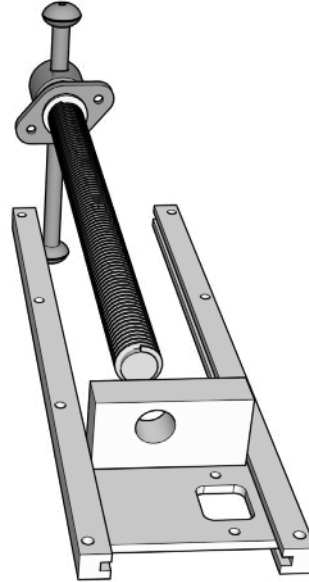
Assemble the Sliding Plate and Nut

The Benchcrafted Classic Tail Vise is non-handed. That is, you can assemble the sliding plate to the nut block for either right-handed or left-handed use. If you are unsure of which one to choose, read the FAQ section on the Classic Tail Vise page at our website, and watch the video. Unless you have a special situation, you'll assemble the plate to the nut based on your dominant hand. If you're right-handed, assemble the vise in right-hand configuration, so Tail Vise on the right end of the bench as you face it, etc.

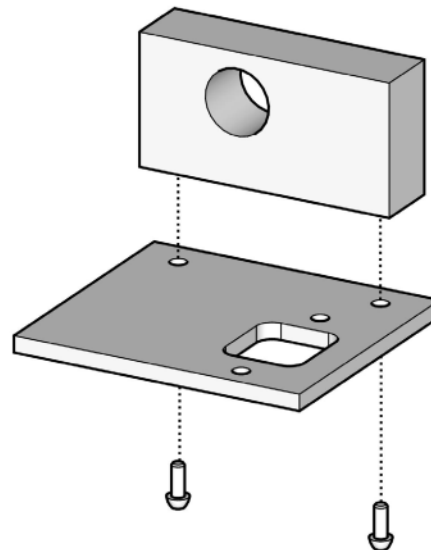
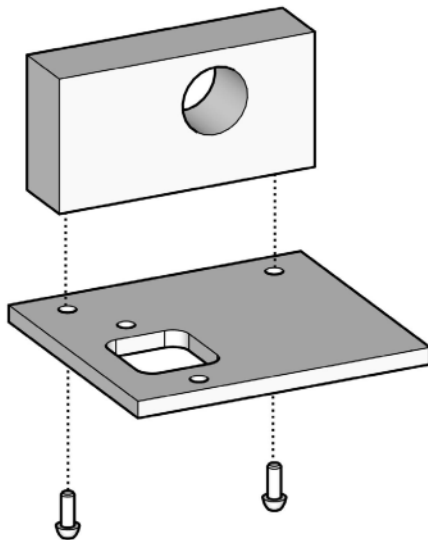
The plate attaches to the nut block with two included 5/16"x 3/4" button-head machine screws. Follow the pictures below to assemble your plate and nut according to right-hand or left-hand use. You'll need a 3/16" Allen wrench or driver bit.



For a left-handed bench



For a right-handed bench



Assembling the Hub to the Screw

Gather the hub, flange, large washer, main screw and the groove pin from the hardware kit.

You'll need a small hammer and a 1/8" punch.

First slide the large washer onto the shaft of the screw. Next, slide the flange onto the shaft. Make sure the side with the countersinks in the two holes faces the hub, not the screw.

Now insert the shaft into the hole in the hub. The fit is precise, so don't force it if you feel resistance, simply rotate the two parts in your hand while applying some pressure, keeping them straight to each other until they slide together. If it doesn't go, look for burrs on the hub or screw. You can create a burr if you hit the hub and screw against each other while unpacking the vise. Take care not to damage parts during handling. The hub and screw should slide together easily, but precisely.

Now look into the 3/16" cross hole in the hub and rotate the screw until you see the hole in the shaft line up with the hole in the hub. Insert the groove pin into the hub, smooth end first. It should slide in freely until it contacts the shaft. If it doesn't slide in freely use a 3/16" drill bit in a portable drill (at low rpm) to ream the hole in the hub only (don't do this with the hub on the shaft.) Variations in the groove pin manufacturing process sometimes require this little step. Now rotate the shaft slightly until the pin drops into the hole in the shaft. When the grooves in the end of the pin encounter the perimeter of the hub you'll start to feel resistance, so begin tapping on the pin with your hammer until it begins to tighten up in the hub. When tapping the pin into the hub, you should use a block of hardwood to raise up the hub so its supported firmly under your hammer taps, instead of resting on the flange's edge. Once the pin is tapped nearly fully into the hub, use the punch to finish driving the pin into the hub. Tap the pin until its centered in the hub. It's very important that the pin be centered. If it's not, you can shear the pin off with the action of the vise if its only partially engaged. The flange should spin freely on the shaft and have a little bit of play in the fit. If it doesn't spin free and have a little play, try to identify the problem.

You may want to leave the sliding handle uninstalled from the hub so it doesn't get in the way during the installation process. Once the vise is completely installed in the bench, reassemble the handle to the hub, placing a leather washer under each mushroom nut. Feel free to use a drop of medium-strength Loctite on the mushroom nut threads if you find them loosening up during use. Don't install the spring plunger in the hub until the entire installation is complete.

Getting Started

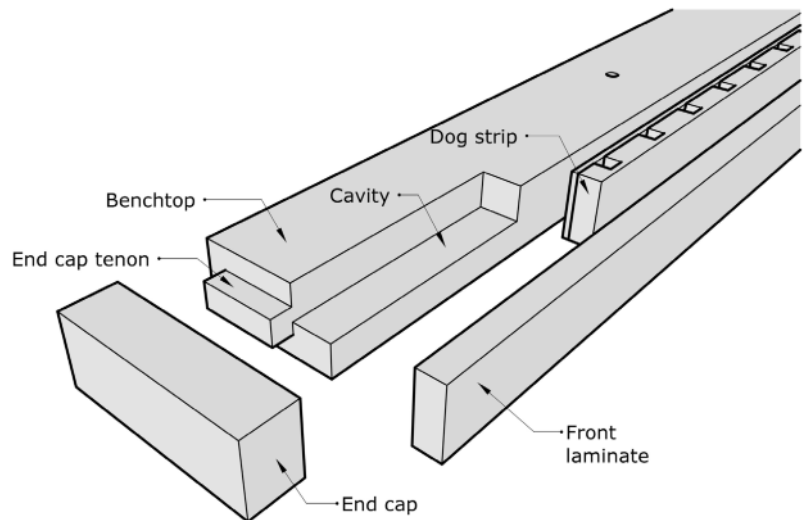
These instructions will assume you are installing this vise in the construction of a new bench with a 4" thick top. Templates at the end of these instructions show how to adapt the vise for thinner benches. Don't be intimidated by the length of these instructions. We like to provide the reasoning behind the installation procedures, and not just give you a set of instructions to blindly follow.

If you are installing in a left-handed position, we provide step photos of left-handed installation within these instructions . Unless noted, pics and illustrations are for right-hand installation.

IMPORTANT POINT: The templates are sized for a 4" thick top. It's important to register the templates from the top surface of the bench if your bench is less than 4" thick. This ensures the retracted sliding handle will remain below the top plane of the bench. If your bench is greater than 4" thick, you should still register the template from the top of the bench, although having a thicker bench will allow you to move the entire vise vertically down if you wish.

The installation is not complex. Basically all you need to do is remove enough material (the cavity) from the benchtop to allow enough space for the screw and sliding plate assembly. The rest of the install is simply attaching the steel rails to the underside of the bench and bolting the flange to the end cap. Read through these instructions completely before performing any of the steps.

The first step in installing the vise is to prepare the top of the bench. If you're building from scratch you'll have four components. The benchtop, dog hole strip (made up of two pieces if you're using square dogs) front laminate and end cap. If you're retrofitting to an existing bench, at minimum you'll only need to add an end cap. If retrofitting, you may also want to add a dog hole strip and front laminate



to make the install more precise (this will make the bench wider, obviously, so take that into consideration) otherwise you'll have to excavate the slot and cavity in your existing top instead of building them up from the four components. Mill all four components to completion and final dimension, including any joinery, but leave the end cap and front laminate over final length. You'll join them at the corner, cutting them to final length later as you install the vise. We recommend the end cap be 3" wide (+/- 1/4" or so) X 4" thick. It MUST be no less than 4" thick, no matter the thickness of your bench top itself.

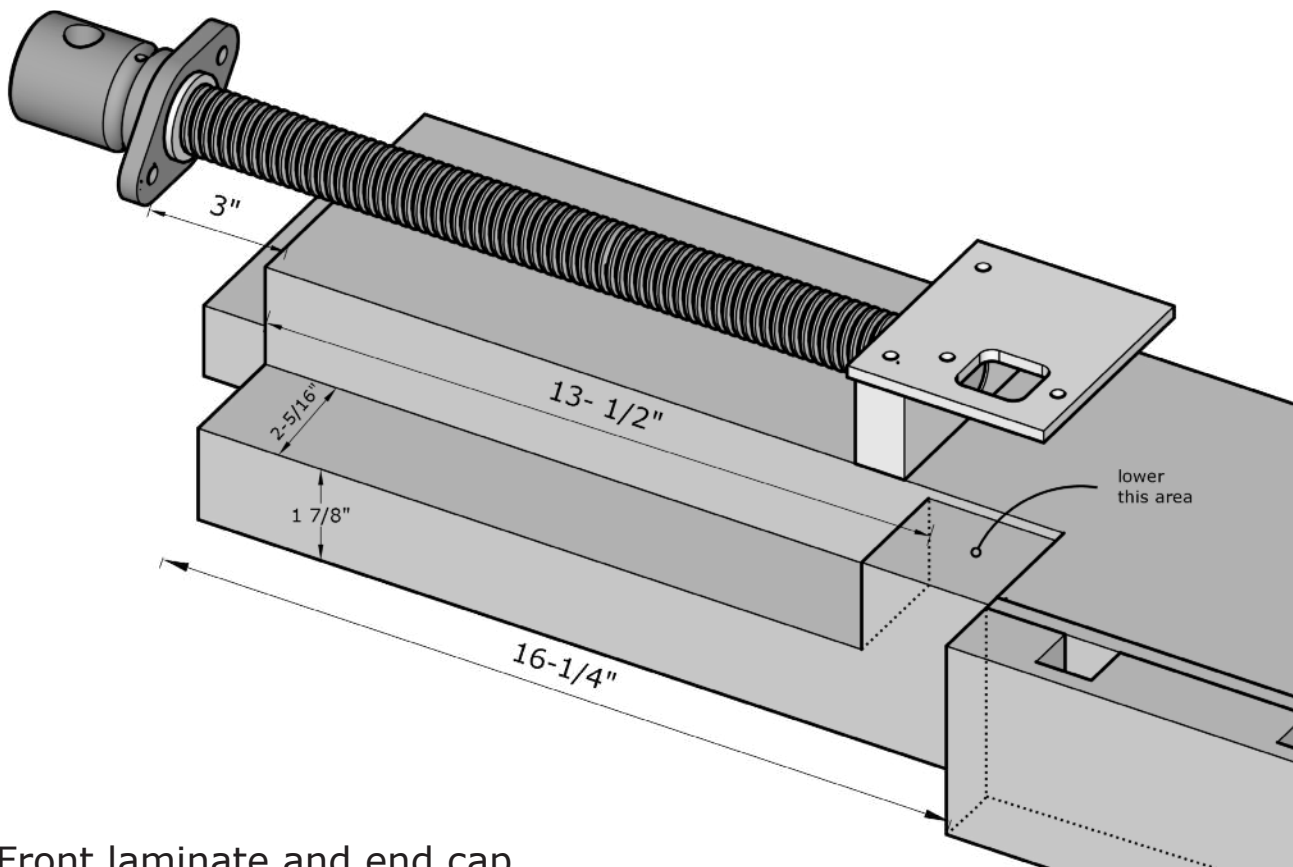
The vise attaches to the bench in three places: two guide rails are screwed into the underside of the bench, and the flange (which you assembled to the hub and screw) bolts to the end cap. The more precisely you attach these parts, the better the vise will work. You'll want the underside of your bench as perfectly flat as possible, and it should be perpendicular to the end of the bench, that is, the outside vertical face of the end cap where the flange mounts. The slot where the dog block travels also needs to be consistent in width and have flat, smooth faces. It also needs to be perpendicular to the un-

derside of the bench top. Work carefully and attentively and you'll be rewarded with a sweetly working vise.

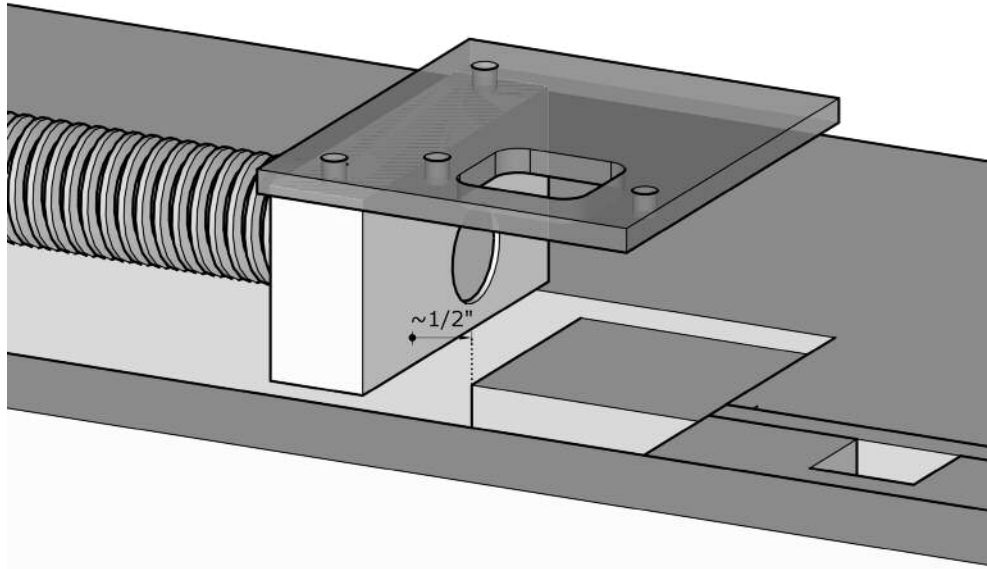
IMPORTANT NOTE: For clarity, a narrow top is used for the illustrations. This is actually the front section from our Split Top Roubo workbench. If you're installing in a full width bench, your end cap and end cap tenon will be longer.

Layout the cavity

At this point you should have all your top components milled to final dimension and your end cap mortise and tenon cut. The length of the cavity measured from the inside of the end cap (i.e. the tenon's shoulder) shouldn't be less than 13-1/2", otherwise the end of the screw might contact the end of the cavity. For maximum vise capacity (allowing the nut block to travel to the very end of the screw's length as pictured below) the slot portion where the dog block travels should be no less than 16-1/4" long. This will leave about 1/4" of gap between the end of the sliding plate and the end of the dog slot. You can increase this distance if you like, but you'll have to make your dog block longer to compensate. Layout the cavity and slot dimensions on your actual bench and compare them with the assembled vise (lay the screw assembly, threaded into the nut/sliding plate assembly directly on the upside down benchtop as pictured below) to double check the dimensions and to see how they work with your individual bench and leg locations. The overhang of your bench top should not be less than 18-1/4" including the end cap. If your end cap is narrower than 3", (e.g. 2-7/8") you'll need to increase the length of the cavity and slot by the difference, so 13-5/8" etc.



Front laminate and end cap
not pictured



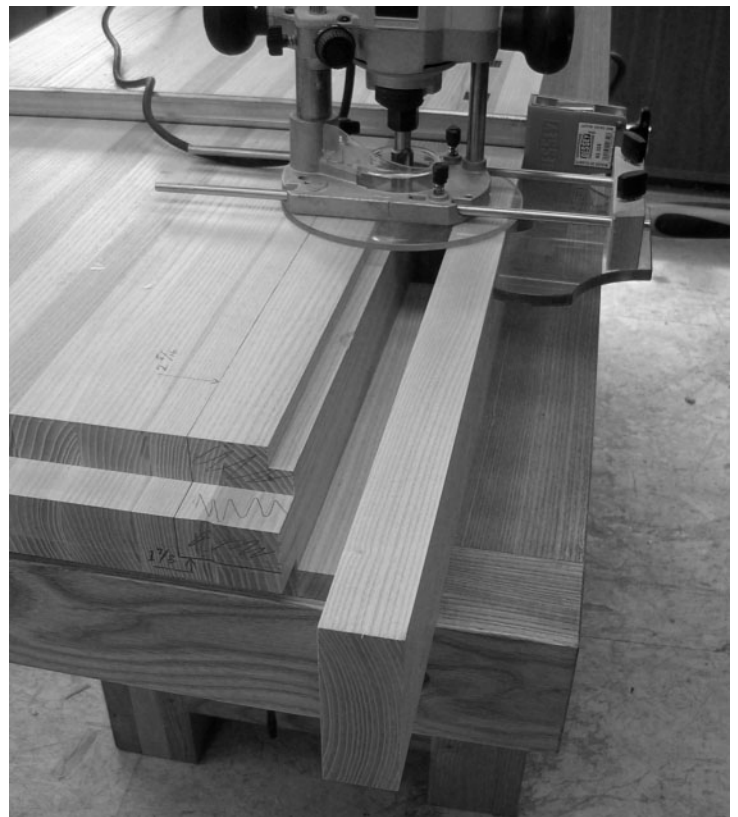
Check the fully closed position of the vise. With the nut positioned at the end of the screw (but still fully engaged) there should be about 1/2" space to the end of the cavity. You should also check the distance from the nut to the end of the dog strip. Make your dog block this length, plus 1-1/4" to allow enough material to cover the top of the nut block, plus some extra for the clamping face which ensures the leading face of the dog block (the clamping surface) extends about 1/4" past the front edge of the sliding plate. We urge you to mock this up as pictured rather than relying solely on the numbers.

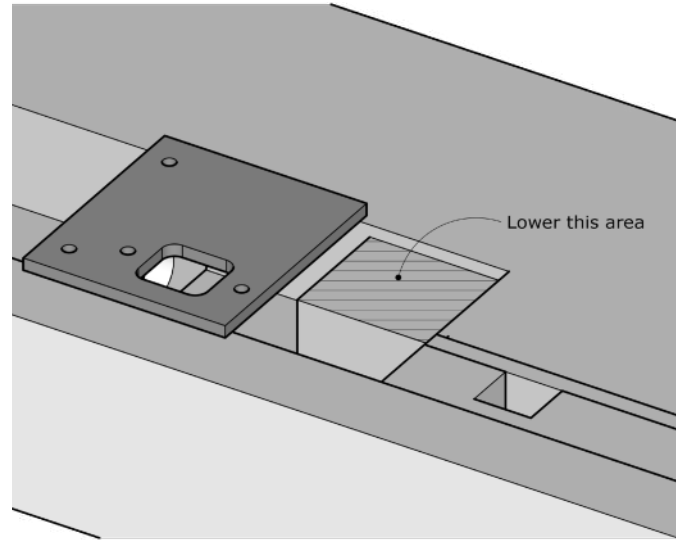
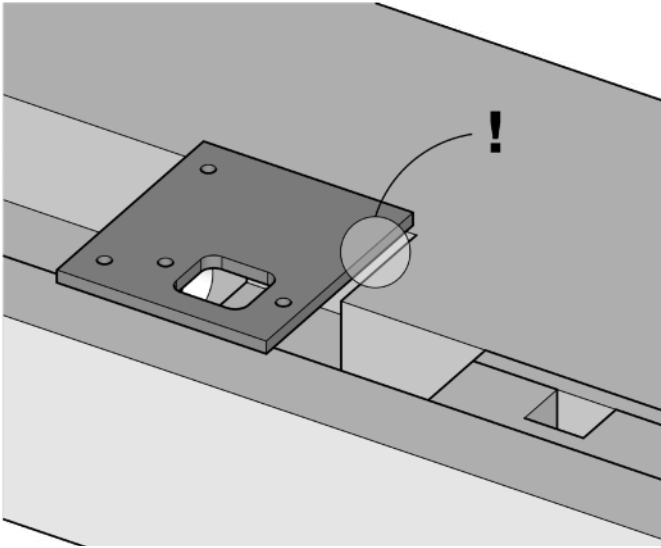
Excavate the cavity

We use a router and fence to excavate the cavity, but you can also drill out much of the waste, or saw kerfs with a circular saw and whack the webs out, followed by cleanup with a chisel. You can also "make" the cavity as you laminate your benchtop by leaving material out of the glue up, or at least a large portion of it.

If you're building a laminated top (i.e. not retrofitting), clamp the dog hole strip and front laminate in place, slipping a piece of wood the same width as the dog hole strip in the slot between front laminate and benchtop to provide support and guidance for the router base and fence.

See our Classic Tail Vise FAQ for videos on how to do these steps.





After the cavity is excavated, lower the area towards the end of the cavity where the sliding plate will run when the vise is at its fully closed position. This ensures that the sliding plate won't interfere with the underside of the bench top here. 1/4" deep is plenty for typical installations. If your rails are mortised in deeper than 1/4" into the top, you'll have to remove a bit more material here. If your bench top is less than 4" thick, you can skip this step.



The completed cavity with dog hole strip and front laminate clamped in place.



Left-handed installation



The cavity with end cap and dog hole strip in place.



Left-handed installation

Complete the end cap

Now that the cavity is excavated you can glue the dog hole strip on. Next, tidy up your end cap-to-top joinery, but don't install it permanently yet. We like to use our End Cap Barrel Nuts. These are easy and quick to install (see instructions on our website.) You can also use simple hex or square nuts in blind holes that intersect with the bolt holes.

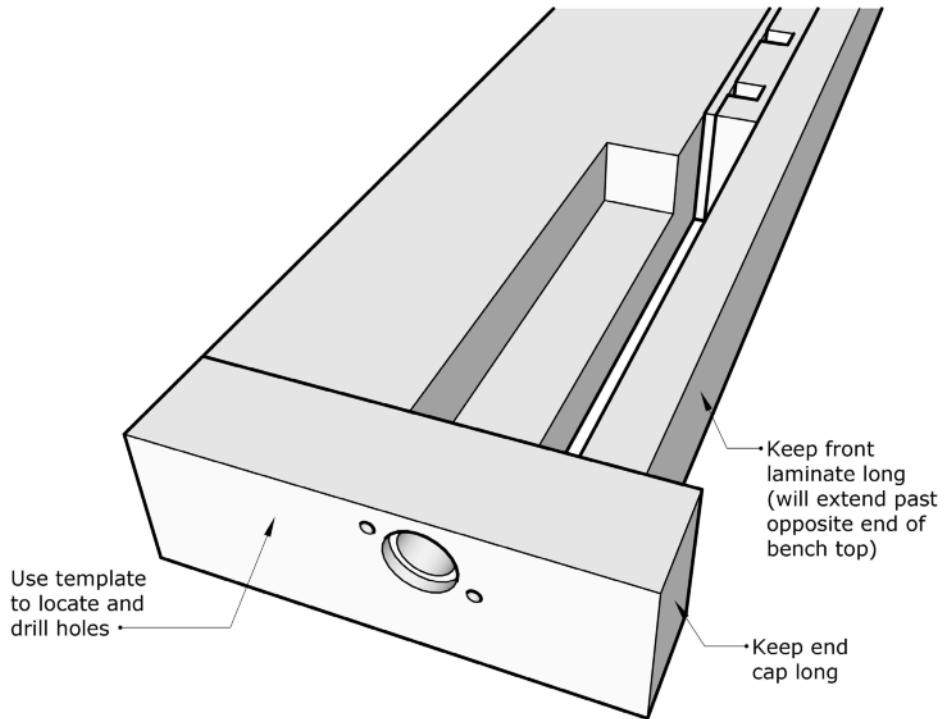


Another option is to use 1/2" Spax brand lag screws to attach the end cap. (see example above, with the Benchcrafted Tail Vise) They're not as strong as machine bolts, but we've found them to be plenty robust unless you're using extremely soft wood (not recommended.) First drill the counterbores (if you wish) and pilot holes in the end cap on a drill press using a bit that matches the root diameter (or just slightly larger) of your lag screw. Place the end cap in place on the bench top and then clamp the front laminate firmly and accurately in place (it should still be over length, with the extra length going past the opposite end of the bench.) Use a shim in the slot if it isn't consistent in width, so when you drill the holes in the front laminate the slot will be consistent in width in the final assembly. With a powered drill use the holes in the end cap to guide your bit straight into the end of the front laminate and the end of the bench top. Drill as deep as you can. Remove the end cap and enlarge the holes in the end cap only (to the diameter of the threads) then bore the pilot holes deeper into the front laminate and bench top if necessary for the lag screws' length. Be careful and diligent here, since these holes need to be positioned precisely. Use a sharp bit and back the drill out frequently to clear the chips. Reassemble the end cap and drive the lags into

the front laminate to cut the threads. When you glue the front laminate to the dog hole strip, have your socket wrench handy so you can reinstall the lags immediately during the glue-up.

Make sure you use 1/2" Spax brand lags. They are made in American or Germany, and are the only lag screws we recommend for this technique, since they are properly heat treated, and have deep, robust and crisp threads. Do not use the hardware-store variety lags that are made in Asia. They are soft, have blunt, shallow threads and aren't much better than using a smooth dowel. Our local big box store carries Spax, but you can get them online as well. Your hardware store may have decent lags, but we recommend you seek out the Spax lags.

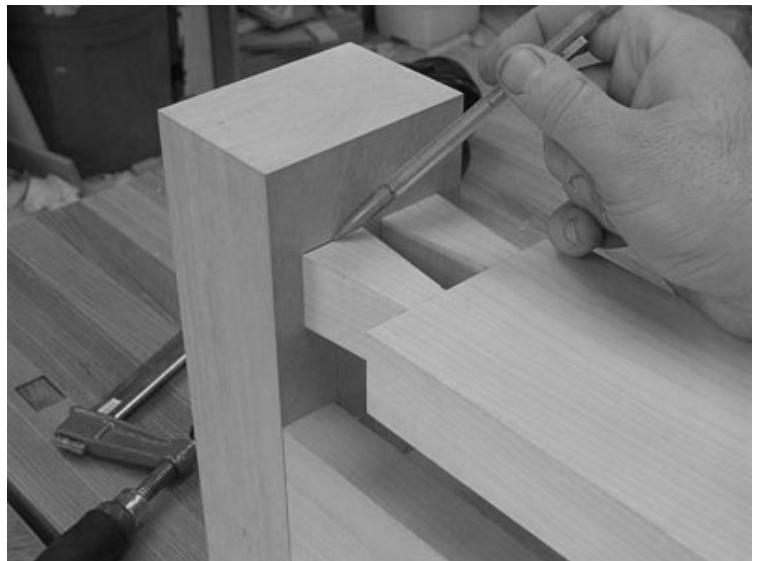
With the end cap joinery complete, you now know exactly where the end cap will be in the final assembly. With the end cap in position on the top, place the template on the outside of the end cap (registered from the top surface of the bench) and line it up horizontally with the slot where the dog block rides. Mark with an awl through the template at the three locations.



If you're using dovetails to join the front laminate to the end cap, cut the tails on the front laminate now. Download our article on "Condor Tails" on our Instructions page for step by step instructions.

Now clamp the front laminate in place and butt it up to the end cap. Measure the width of the slot at both ends to make sure its consistent. If its not, the dog block could bind.

Mark the end cap length directly from the front face of the front laminate. Remove the end cap, then drill the counterbore for the washer (behind the flange) at 1-3/4" dia, 3/16" deep, the clearance hole for the main screw at 1-1/2" dia., and the two holes for the flange attachment at 5/16"



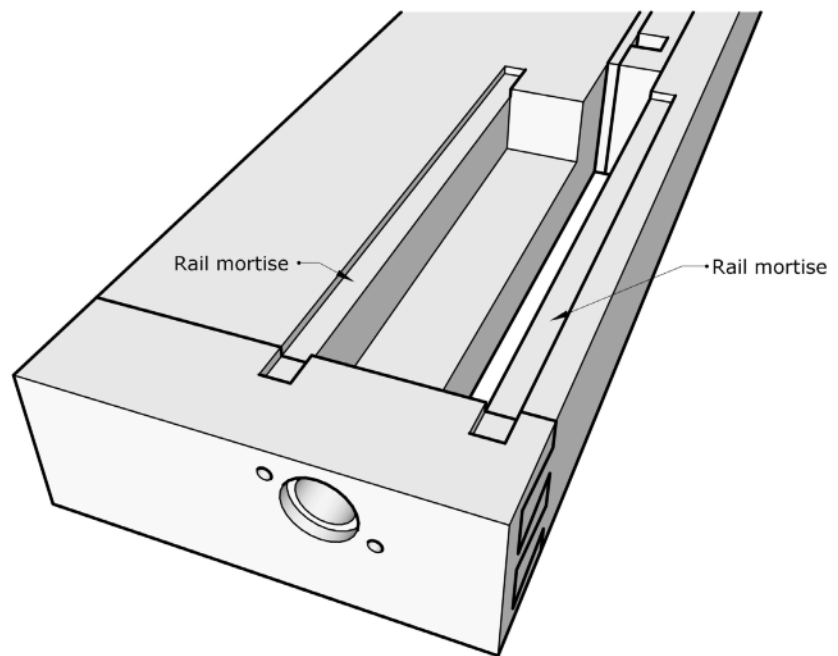
dia. Cut the end cap to final length.

If you're doing dovetails, reinstall the end cap to mark the pins from the front laminate. Again, specific directions for this technique are in the Condor Tails article if you wish to follow it.

When you're satisfied with the fit of the end cap and front laminate (whatever joinery you've chosen) you can cut the front laminate to length, attach the end cap permanently, then glue the front laminate to the benchtop.

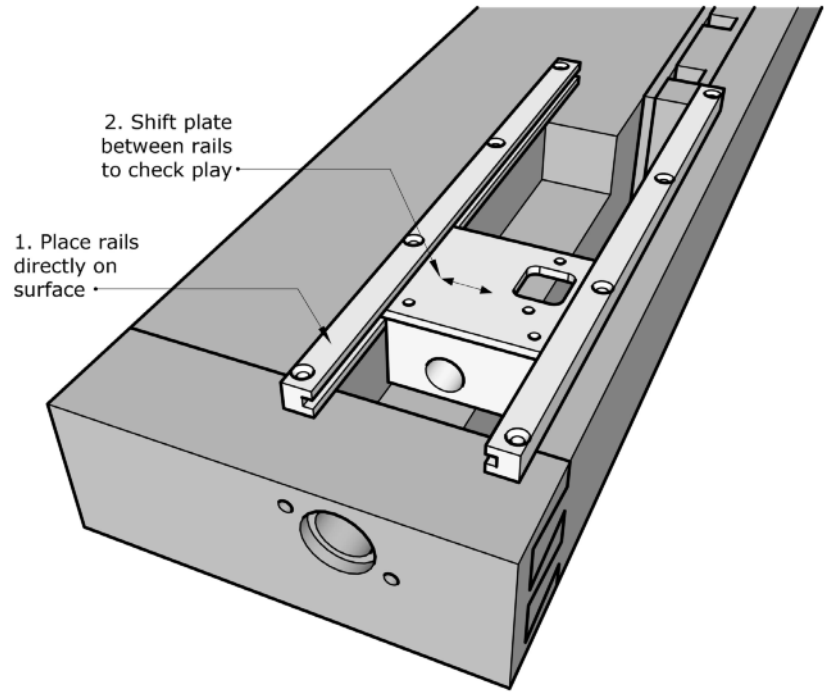
Get ready to cut the rail mortises

With the bench's top completely assembled, the next step is to cut the mortises for the two guide rails. The mortises are laid out on the underside of the top. Use the template, again registered from the top of the bench to determine the depth of the mortises. The inner edges of the rails with the grooves should end up flush with the inside face of the front laminate and the inside face of the cavity. If your bench is exactly 4" thick, you can simply mortise 1/4" deep. If you mortise too deep it's not a huge mistake. You can simply cut some shims for the mortises to locate the rails properly. The distance from the rails to the tapped hole in the nut block is critical. We've designed the vise for a bit of wiggle room here, but best to shoot for spot on. Again, if things are off, it's easily corrected with shims. You can use paper, veneer, or even layers of the ever-handly blue painter's tape. Just make sure the rails seat flatly and in the same plane. They need to be coplanar and parallel for the sliding plate to ride the rails smoothly. Also, if you have a dip or hump in the rail mortise floor, the screws that hold the rails to the bench will deform the shape of the 3/4" thick steel, amazingly enough. So make sure your mortise floors are dead flat.



The sliding plate rides in grooves milled into the guide rails. Although the edges of the sliding plate and their mating grooves are accurately machined, it's possible to position the guide rails too close together. This could cause the sliding plate to bind in the grooves. You want a loose fit here. It's best to position the guide rails so the sliding plate has some lateral movement. 1/16" is adequate. The templates account for this, but best to double check in real time. Place the rails directly on the surface of the bench top with the sliding plate riding in the grooves, and position them so the inside edges are flush with the inside faces of the front laminate and cavity. Without moving the rails, gently shift the plate back and forth between rails to check for this play. Again, make sure the rails don't move. You can clamp them in position for this test if you wish. Slide the plate to both ends of the rails and test again.

In use, the lateral tracking of the plate is not dependant on the rails. The fit of your dog block (which you fit as the last step), along with the main screw's alignment will determine the ultimate travel of the vise, so it's important to install the rails with this side-to-side play. This also allows for some wood movement during changes in your shop environment. If you need to move one of the rails apart from the other, best to move the inner rail so you can keep the outer one flush to the inside of the front laminate.

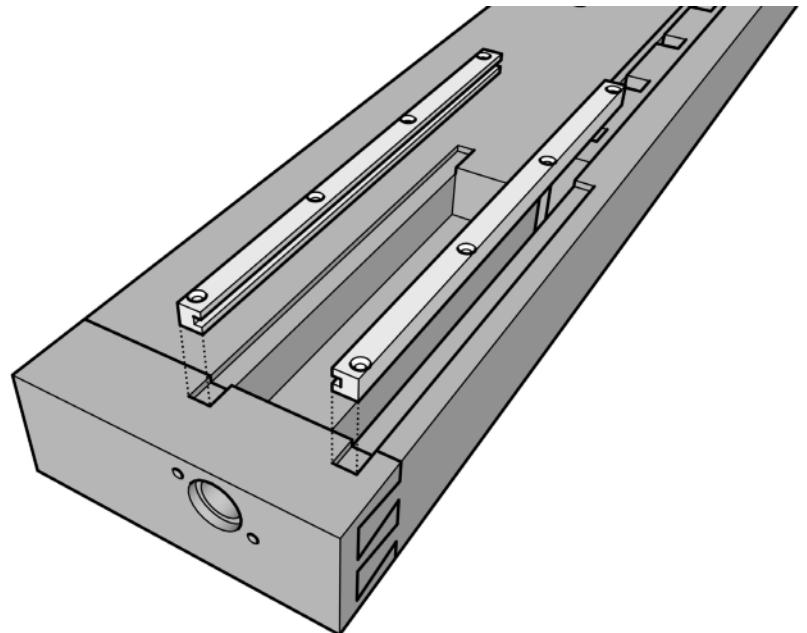


It's also important that the mortises for the guide rails be parallel to each other to prevent the sliding plate from binding, parallel to the slot (to match the travel path of the dog block), and square in both planes to the end cap, so when the screw is engaged, the plate travels smoothly along the screw. There is some room for error, but it's best to shoot for perfection. This will guarantee a smooth running vise. The most important plane to consider is whether the rails are vertically parallel (coplanar). The grooves in the guide rails are milled for a smooth fit with the sliding plate, so there isn't much room for error here. Again, shims can correct almost any error.

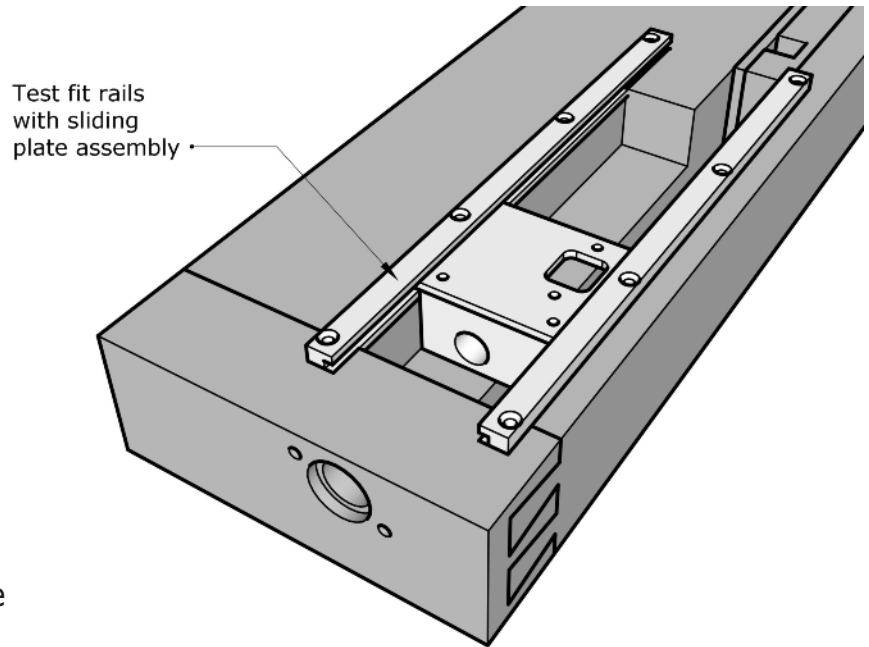
Also, be sure the ends of the rails are not going to interfere with any joinery for attaching the top to the base, or the bench leg itself.

Cut the rail mortises

Once you're satisfied with the location of the rails, scribe around them with a knife or sharp pencil. Make sure you position the rails along their length so the last screw hole falls within the end cap. This adds strength to the end cap connection. Cutting the mortises is easy work with a router, 3/4" straight bit and edge guide. Square up the ends with a chisel. If you work by hand, chisel and router plane are the tools for the job. Either way, make the floors of the mortises as dead flat as you can, so when you drive the screws through the rails, they seat completely flat. If one end of your mortise is sloping down, the screws will



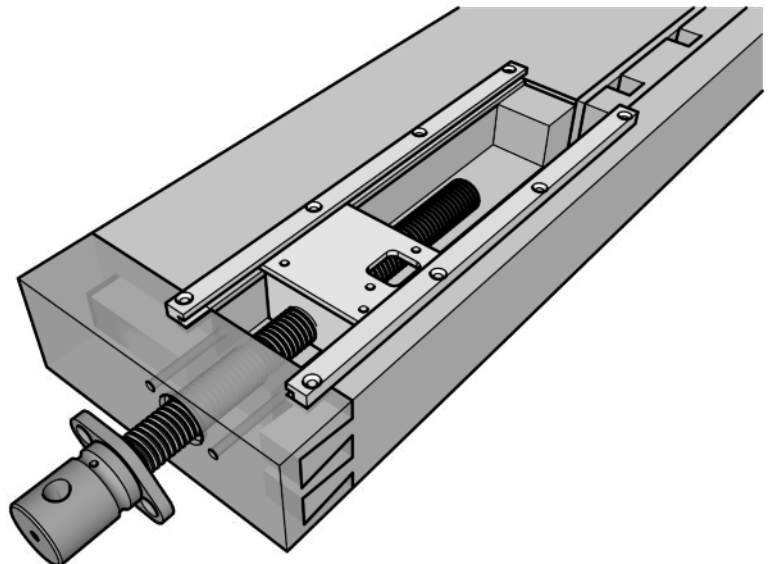
deform the rail. Try to make the rails fit precisely with no play. This will help keep the rails from shifting when you drill the pilot holes for the attachment screws. Once the mortises are cut, slip the rails and sliding plate assembly in place and test the sliding plate again for smooth movement and some play. Also make sure the nut block isn't touching wood in the cavity. If it is, correct this now. The sliding plate should never come in contact with the top itself. Peer into the big hole in the end cap. It should line up right on center with the tapped hole in the nut block. If it doesn't, stop and determine the cause.



Test the vise action

With the rails and sliding plate in place, pass the screw assembly through the end cap, thread it into the nut a couple inches, and fasten the flange to the end cap, (use some plain 5/16 nuts for installing the vise, as the nylon lock nuts should be used only for the final assembly and are a bit of a pain to repeatedly install during the installation.) Test the operation of the vise. Everything should run smoothly and freely. Sight down alongside the screw, it should be parallel with the slot. If you're satisfied with the fit you can drill for the eight #12 screws that hold the rails to the top. Use a properly sized center punch (a bradpoint bit will also work) to locate the holes, directly through the rails. You may need to remove the rails to pre-drill deep enough for the 3" screws. Drill and drive the four corner screws first. Tighten one, then test the function of the vise. Repeat for the remaining three screws. If the vise binds after tightening a screw, you've located the spot where you may need to add a shim if the floor of your mortise wasn't flat. Drill and drive the remaining screws the same way. If the vise binds up when one or two particular screws are cinched down, feel free to leave it a bit loose if it allows the vise to run freely. The vise doesn't need all eight screws completely cinched down tight to function properly. We've engineered these extra holes into the rails for just such a purpose.

Extra long 5/16" flange bolts are provided to accommodate a range of end cap thicknesses, so you may want to cut off the extra thread past the nut.

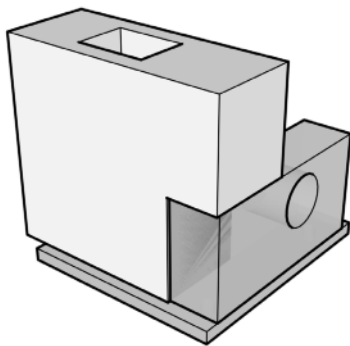
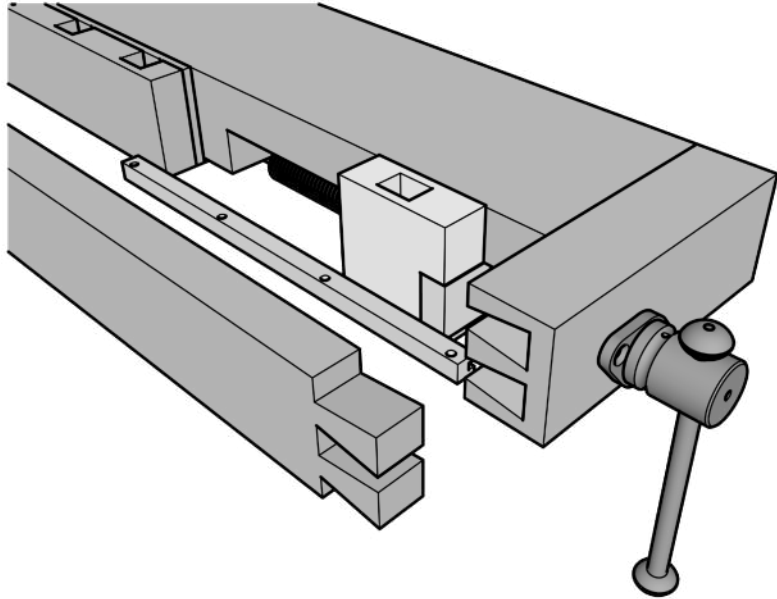


Don't cut them too short otherwise the nylon locking feature of the nuts will be useless. These two bolts provide the opposing force for the vise and must be fully engaged in the lock nuts.

A drop or two of light machine oil between the flange and the hub (apply while turning the hub) helps keep the screw turning smoothly.

Next, make the dog block. It should fit well in the top's slot, but not tightly. It needs to slide freely. Make the block a little too tall, then plane it flush to the top after installation.

For square dog holes, the dog block is made just like the dog strip in the bench top. (The dog hole is milled into the side of the block, then the outer cap is glued on.) When you make your dog strip for the bench top, make it extra long by about 8", then mill an extra dog hole in it for the dog block. Cut the dog block free before gluing your dog strip on.



Install the dog block by marking through the sliding plate with a center punch (or simply drilling directly through the plate's holes) and predrilling for the two 1/4" x 2" pan head screws. These screws are used to hold the block in place only. Clamping force is transferred directly to the dog block and dog by the vertical portion of the massive steel nut block. Make sure you drill accurately. You don't want the screws to be offset, thus forcing the dog block tight against one side of the slot causing friction. Ideally, the sides of the dog block should fit loosely (but not sloppily) in the slot for smooth and effortless action. If you find one side rubbing

the slot, remove the dog block and plane that side until it rides smoothly. Rubbing the dog block and slot with paraffin will also help.

The face of the dog block and the end of the dog hole strip are then lined with the included Crubber for a good grip when holding work in the jaws of the vise. Any glue will work, but we like to use contact adhesive for easier removal when the Crubber wears out. We also like to make a dog for each hole and line the face of each dog with Crubber, which is available on the Benchcrafted website.

Final points

The hub and handle assembly of the Classic Tail Vise are parkerized, which is a military-grade matte-black finish that suggests a traditional forged look. These parts will arrive with a coating of light oil, which you can wipe off with a rag. A thin coating of oil deepens the color. Eventually, the finish will take on a more dull look with use, gradually developing a nice patina like an old hunting rifle. Dull in some spots, shinier in others where you handle it. You should keep all the vise parts lightly oiled if your shop is not climate controlled. If you want a more vintage look, you can rub the parkerized parts with 0000 steel wool. This will impart more of a sheen to the parts, and give it a wonderful patinated look. The rest of the vise is lightly oiled steel and should be kept lubricated for smooth action. Like any fine tool, the vise should be periodically cleaned. It's important to keep the screw and nut free of built-up dust and grime. The precision acme screw is smooth and polished, so it should need only occasional attention. Unbolt the flange and back the screw out of the bench. Clean out the threads with compressed air or a small brush. Also clean the dust and grime from the guide rail slots. Reapply a light lubricant periodically, depending on your shop conditions. If the screw chatters in the nut or makes a squeaking sound, try a little dry-type bicycle chain lubricant. Just a few drops, test the action, repeat until it runs smooth and silent.

Using the vise

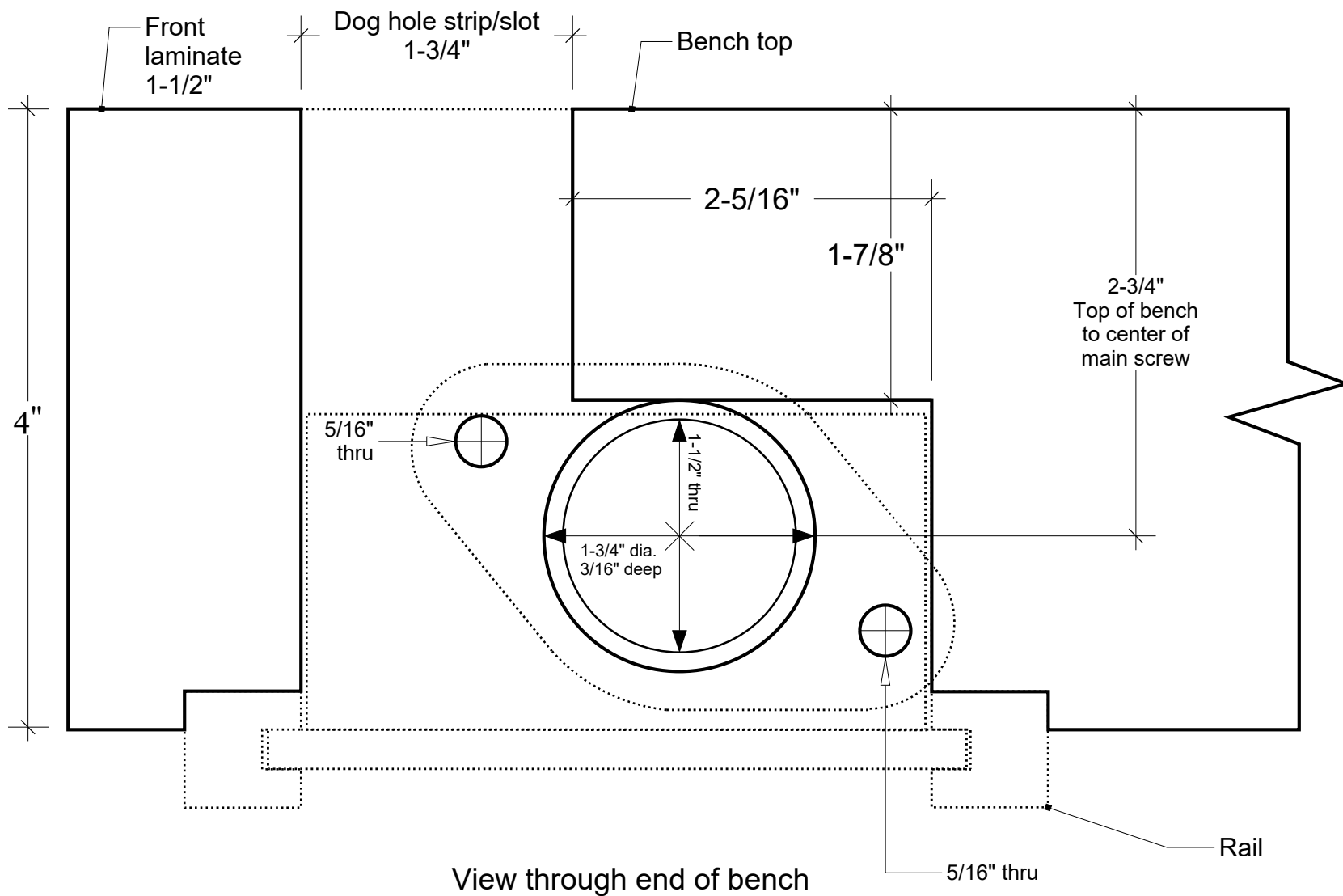
Thread the spring plunger into the center of the hub until it lightly contacts the handle. (The thread-locking element will last for 3 or 4 installation cycles, so leave it out while you install your vise.) The plunger is adjustable. You can set it lightly against the sliding handle, or more firmly depending on how you like to work. Find your favorite setting, then leave it. It won't change. If you end up wearing out the locking element, you can use some locktite to keep it in position. The v-groove milled into the center of the handle is designed to engage the plunger so you can quickly balance the handle for making gross adjustments. A tighter setting makes it easier and quicker to center up the handle, but may inhibit the handle from sliding freely. There is a sweet spot that allows quick engaging with the spring plunger, and free sliding when you want. Another advantage of the spring plunger is that you can reposition the handle so it's not interfering with your work or your body. If you use the vise so the handle slides down to the hub when you release it, the mushroom nuts may eventually loosen from this action. Applying some Locktite to the mushroom nut threads will prevent them from loosening.

Using the vise is simple. When clamping between dogs it's easy to overdo it. Just spin the handle until the dog contacts your workpiece and let the dog stop against it. It's usually not necessary to tighten the vise much past this point, especially with thinner pieces. If you've lined the faces of your dogs with Crubber, this will dramatically increase the grip of the vise while using less clamping pressure. You'll be impressed with the holding power of the vise. It's not necessary to crank down tightly to hold the workpiece. When clamping between jaws (as in dovetailing or other vertical sawing operations) spin the vise to the workpiece, then give it another 1/8 or so turn. If you've lined your jaws with Crubber, this provides enough grip that you can even move your bench with the workpiece--much more force than any joint cutting operation would require.

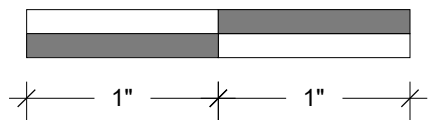
For more tips and techniques, please visit our blog which contains lots of information on using our Tail Vise. Select "Tail Vise" from the "Categories" list.

If you have any technical questions about your installation, we're glad to help. For technical questions only, write to us at ja@benchcrafted.com. For other inquiries, info@benchcrafted.com

Thank you for purchasing the Benchcrafted Classic Tail Vise. We hope you enjoy using the vise as much as we do.

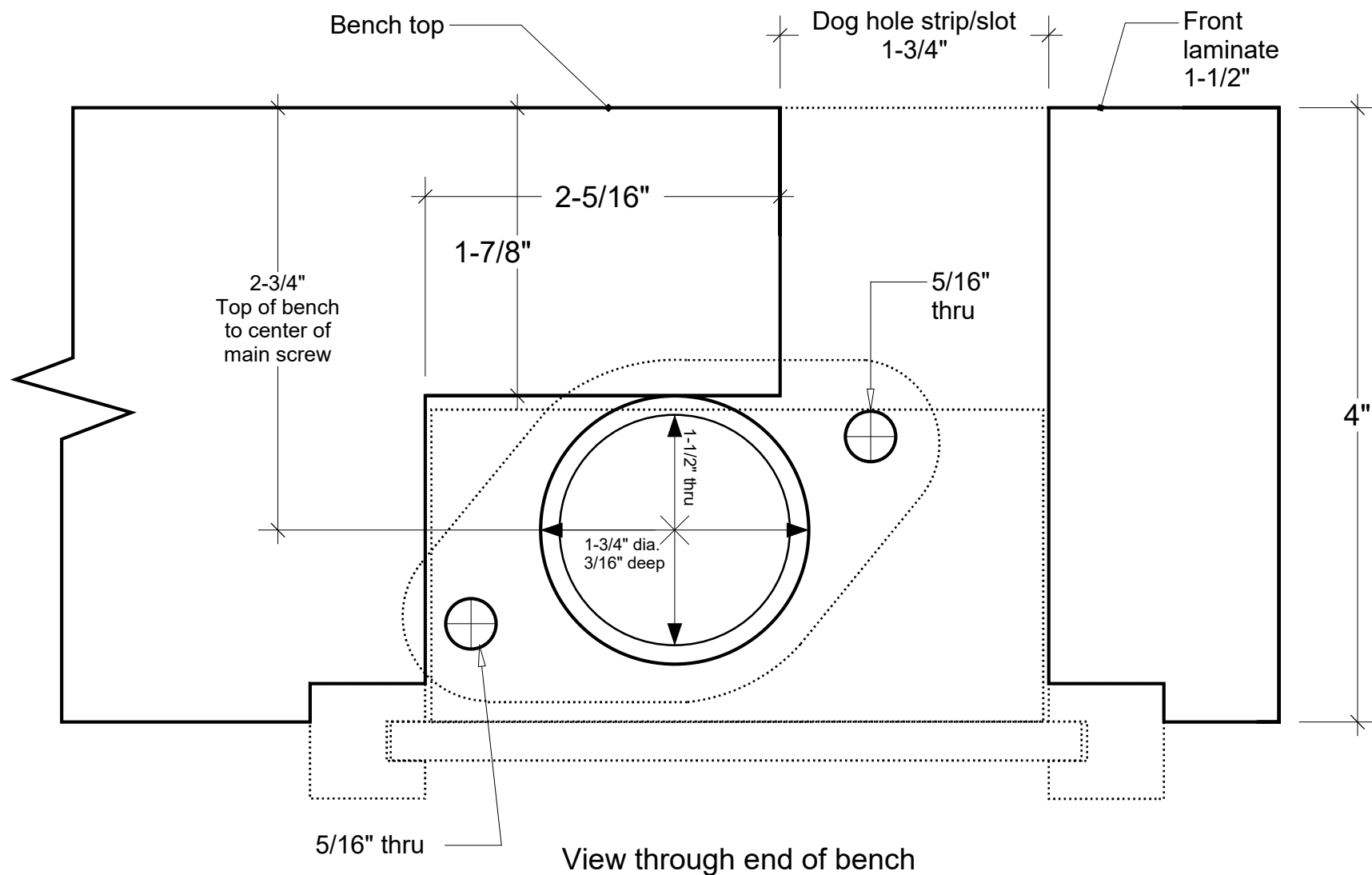


Check scale before using!

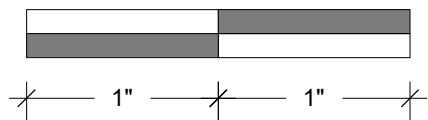


Tail Vise Template
Version Feb 2016





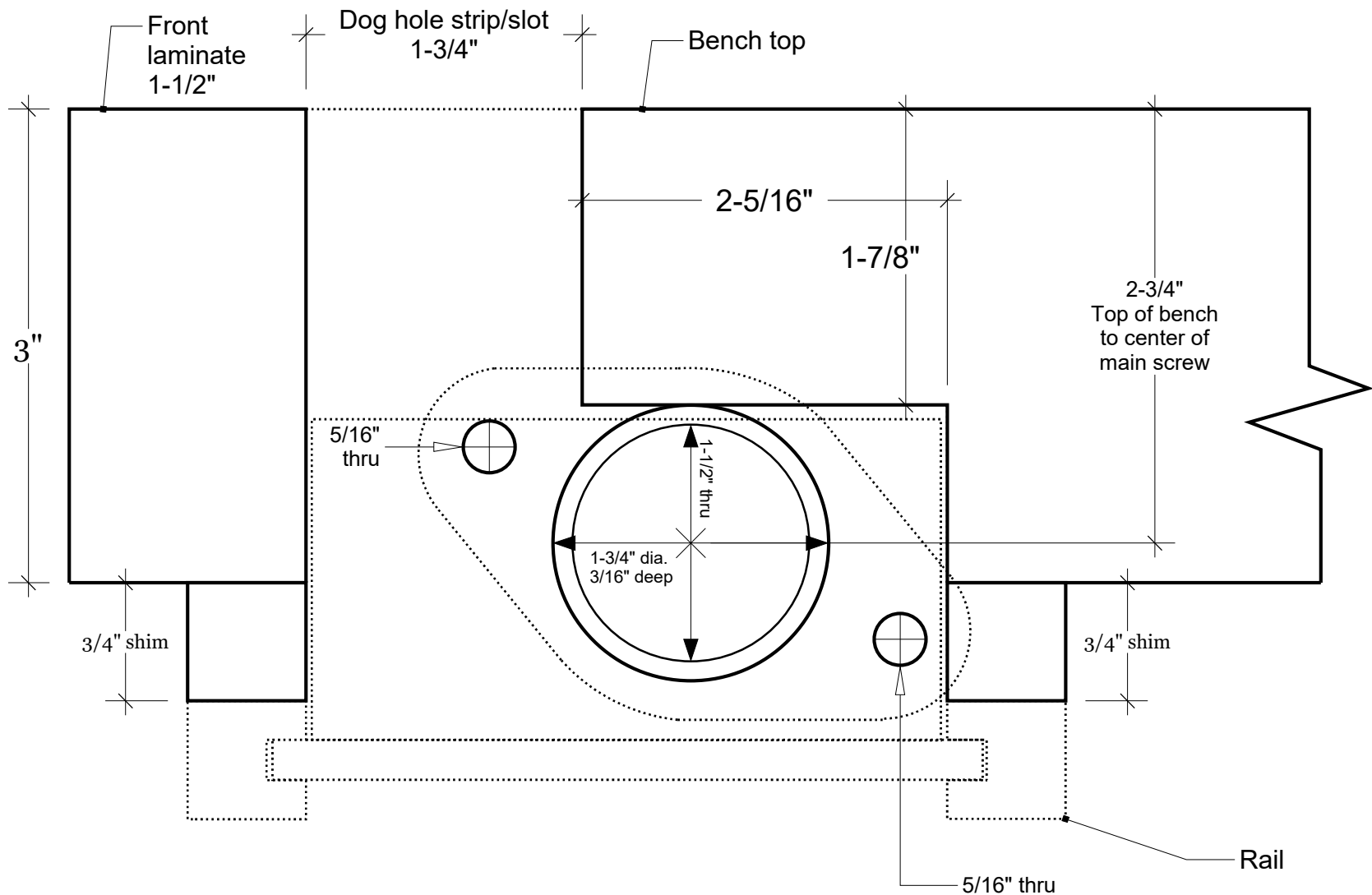
Check scale before using!



Tail Vise Template - Left Hand Installation

Version Feb 2016





View through end of bench

End cap not shown

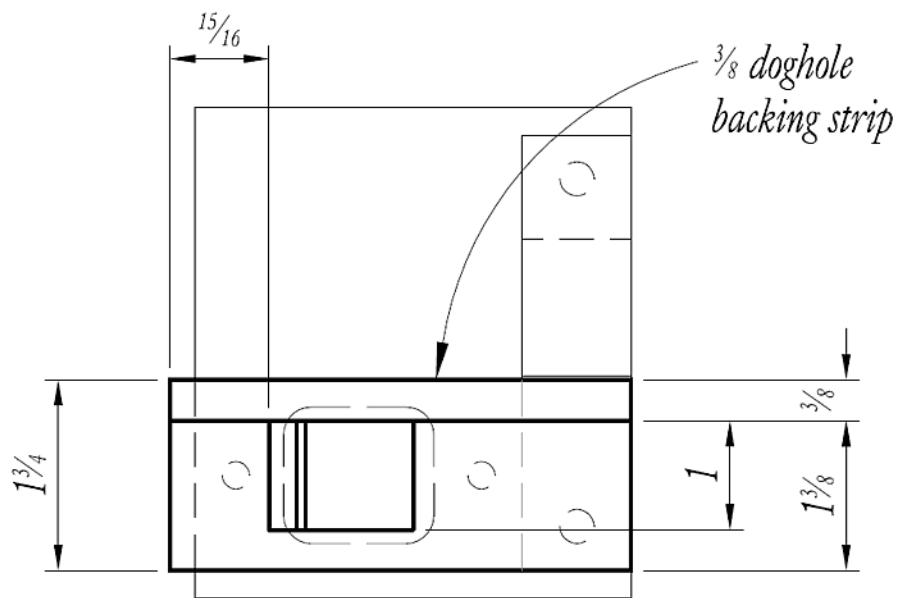
Check scale before using!



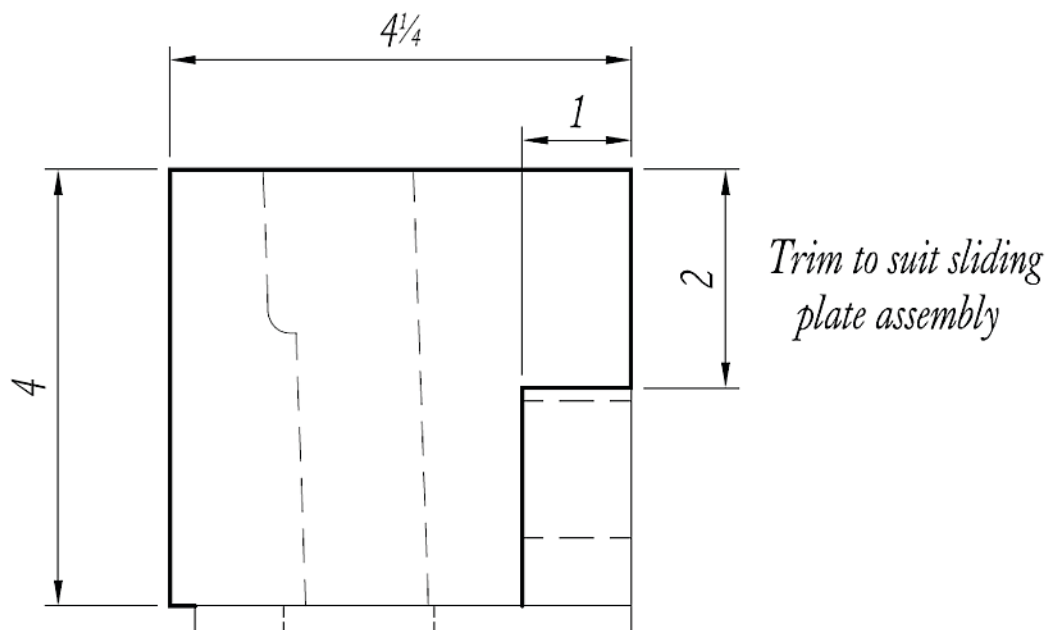
Tail Vice Template for Thin Bench Tops

Version Feb 2016



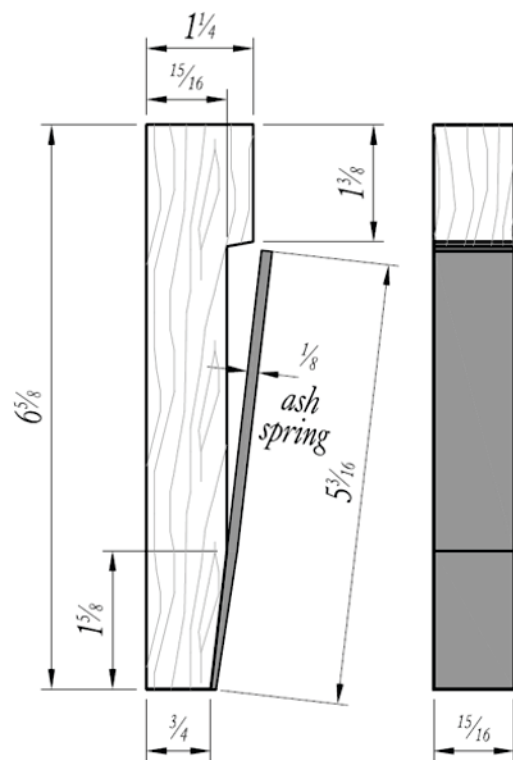


Top View

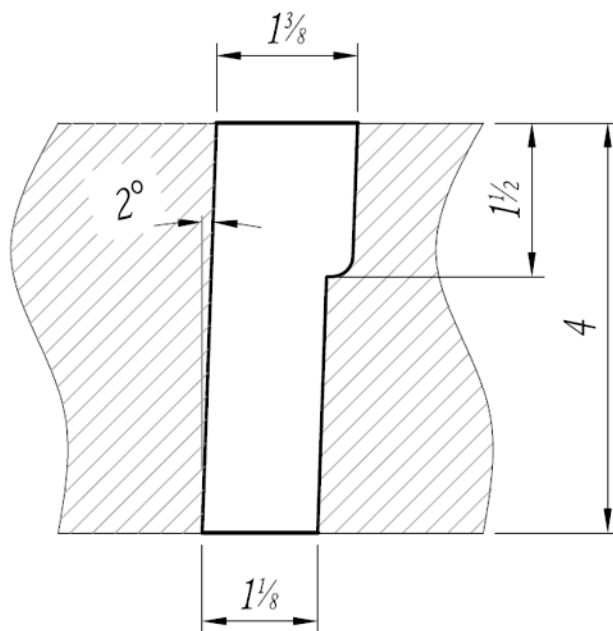


Front View

Dog Block For Tail Vise



Bench Dog Detail



Typ. Doghole Detail